

Date: 23<sup>rd</sup> January, 2017

To, The General Manager, The Department of Corporate Relations, The Bombay Stock Exchange Limited., 25 <sup>th</sup> Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, The Secretary, National Stock Exchange of India Ltd. 5 <sup>th</sup> Floor, Exchange Plaza Plot No.C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai -400 051.
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Dear Sir/Madam.

**Sub: Regulation 30 – Proceedings of the Court Convened Meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors Reg.,**

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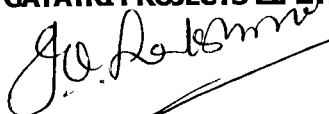
It is hereby informed that the Court Convened Meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Gayatri Projects Limited ("Company") was held today i.e. Monday, January 23, 2017 at 10:00 a.m., 12.30 p.m and 2.00 p.m respectively at FTAPCCI Auditorium, The Federation of Telangana and Andhra Pradesh Chambers of Commerce and Industry, Federation House, 11-6-841, Red Hills, P.B. 14, Hyderabad – 500 004, and the business mentioned in the notice were transacted. In this regard, please find enclosed the summary of proceedings as required under Regulation 30 and Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

This is for your information and records.

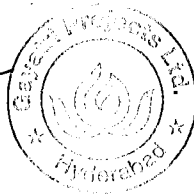
Thanking You,

Yours sincerely,

For GAYATRI PROJECTS LIMITED



(CS I.V. LAKSHMI)  
Company Secretary and Compliance Officer  
(M. No.17607)



**Summary of Proceedings of Court Convened Meeting of the Equity Shareholders of the Company**

The Court Convened Meeting of the Equity Shareholders ("CCM or meeting") of Gayatri Projects Limited ("the Company") was held today i.e. Monday, January 23, 2017 at 10:00 a.m. at FTAPCCI Auditorium, The Federation of Telangana and Andhra Pradesh Chambers of Commerce and Industry, Federation House, 11-6-841, Red Hills, P.B. 14, Hyderabad – 500 004.

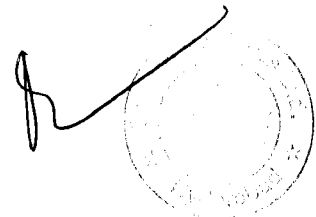
Mr. T. Janardhan Reddy, Chairman appointed for the meeting of the Equity Shareholders of the Company chaired the meeting. Ms.CS I.V. Lakshmi, Company Secretary, introduced all the Directors present on the dais. The requisite quorum being present, the Chairman called the meeting to order. Chairman read the notice. Then, the members presented their queries. Clarifications were provided to their queries.

The voting at the CCM was conducted as per instruction given by the Chairman.

The following items of business were transacted at the meeting --

<b>Particulars</b>	<b>Type of Resolution</b>	<b>Mode for voting</b>
Resolution pursuant to provisions of Sections 391 to 394 of the Companies Act, 1956 and the Companies, Act 2013 read with relevant Rules and SEBI LODR Regulations and SEBI Circulars and under relevant provisions of applicable law for approval of Scheme of Amalgamation and Arrangement between Gayatri Projects limited, Gayatri Infra Ventures Limited, Gayatri Domicile Private Limited and their respective shareholders.	<p>1. Ordinary – Approval of majority of public shareholders (as per SEBI Circular No. CIR/ CFD/ CMD/ 16/ 2015 dated November 30, 2015)</p> <p>2. Approval of majority in number representing three fourth in value of shareholders (as per Section 391 of the Companies Act, 1956)</p>	Postal ballot & remote e-voting from December 23, 2016 (09:00 a.m.) till January 21, 2017 (05:00 p.m.) & voting through polling paper at the meeting.

**Details pertaining to voting results shall be uploaded, once the Scrutinizer's Report is received.**



**Summary of Proceedings of Court Convened Meeting of the Secured Creditors of the Company**

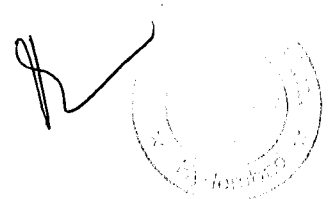
The Court Convened Meeting of the Secured Creditors was held today i.e. Monday, January 23, 2017 at 12:30 p.m. at FTAPCCI Auditorium, The Federation of Telangana and Andhra Pradesh Chambers of Commerce and Industry, Federation House, 11-6-841, Red Hills, P.B. 14, Hyderabad – 500 004.

Mr. T. Janardhan Reddy, Chairman appointed for the meeting of the Secured Creditors of the Company chaired the meeting. Ms.CS I.V. Lakshmi, Company Secretary, introduced all the Directors present on the dais. The requisite quorum being present, the Chairman called the meeting to order. Chairman read the notice. The voting at the CCM was conducted as per instruction given by the Chairman.

The following items of business were transacted at the meeting --

<b>Particulars</b>	<b>Type of Resolution</b>	<b>Mode for voting/ Result</b>
Resolution pursuant to provisions of Sections 391 to 394 of the Companies Act, 1956 and the Companies, Act 2013 read with relevant Rules and SEBI LODR Regulations and SEBI Circulars and under relevant provisions of applicable law for approval of Scheme of Amalgamation and Arrangement between Gayatri Projects limited, Gayatri Infra Ventures Limited, Gayatri Domicile Private Limited and their respective shareholders.	Approval of majority in number representing three fourth in value of Secured Creditors (as per Section 391 of the Companies Act, 1956)	Poll /100 % (For)

The above resolution was passed with requisite majority by secured creditors present at the meeting.



**Summary of Proceedings of Court Convened Meeting of the Un-Secured Creditors of the Company**

The Court Convened Meeting of the Un-Secured Creditors was held today i.e. Monday, January 23, 2017 at 2.00 p.m. at FTAPCCI Auditorium, The Federation of Telangana and Andhra Pradesh Chambers of Commerce and Industry, Federation House, 11-6-841, Red Hills, P.B. 14, Hyderabad – 500 004.

Smt. M. Bhagyasri, Chairperson appointed for the meeting of the Un-Secured Creditors of the Company chaired the meeting. Ms.CS. I.V. Lakshmi, Company Secretary, introduced all the Directors present on the dais. The requisite quorum being present, the Chairperson called the meeting to order. Chairperson read the notice. The voting at the CCM was conducted as per instruction given by the Chairperson.

The following items of business were transacted at the meeting

<b>Particulars</b>	<b>Type of Resolution</b>	<b>Mode for voting/Result</b>
Resolution pursuant to provisions of Sections 391 to 394 of the Companies Act, 1956 and the Companies, Act 2013 read with relevant Rules and SEBI LODR Regulations and SEBI Circulars and under relevant provisions of applicable law for approval of Scheme of Amalgamation and Arrangement between Gayatri Projects limited, Gayatri Infra Ventures Limited, Gayatri Domicile Private Limited and their respective shareholders.	Approval of majority in number representing three fourth in value of Un-Secured Creditors (as per Section 391 of the Companies Act, 1956)	Poll /96.24% (For) and 3.76% (Against)

The above resolution was passed with requisite majority by Un-secured creditors present at the meeting.

